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# Jake Smith

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#### **EDUCATION**

**University of Texas at Dallas** 

Ph.D. in Finance

August 2017 - Present

University of South Florida

M.S. in Finance

Tampa, FL December 2015

Richardson, TX

**University of South Florida Sarasota-Manatee** 

B.S. in Finance, Summa Cum Laude

Sarasota, FL December 2013

RESEARCH INTEREST

**Empirical Corporate Finance** 

#### **WORKING PAPERS**

#### Tax Avoidance through Cross-Border Mergers and Acquisitions (with Jean-Marie Meier)

- Conference presentations: 2022 ZEW Public Finance Conference, Mannheim\*; Paris December 2021 Finance Meeting, online; 2021 FOM Conference, Hanover\*; 7th IWH-FIN-FIRE Workshop on "Challenges to Financial Stability," Halle (Saale); CICF 2021, Shanghai; SFS Cavalcade 2021, online; MFA 2021, online; JLFA 2020, online; EEA 2020, online; 10<sup>th</sup> EIASM Conference on Current Research in Taxation, online
- Poster session: AEA 2021, online

# The COVID-19 Bailouts (with Jean-Marie Meier)

- Published as a pre-print in Covid Economics, Issue 83, 2 July 2021
- Poster session: AEA 2022, online

# Improving the Measurement of Tax Residence: Implications for Research on Corporate Taxation (with Jean-Marie Meier)

• Conference presentations: 12th EIASM Conference on Current Research in Taxation, online (scheduled); 2022 Financial Markets and Corporate Governance Conference, online

### **CONFERENCE DISCUSSIONS**

- "Predicting Stock Splits Using Ensemble Machine Learning and SMOTE Oversampling" by Mark Liu and Simon Sheather, Financial Markets and Corporate Governance Conference, online, April 2022
- "The Core, the Periphery, and the Disaster: Corporate-Sovereign Nexus in COVID-19 Times" by Ruggero Jappelli, Loriana Pelizzon, and Alberto Plazzi, Paris December Finance Meeting, online, December 2021
- "Patent Concentration, Asymmetric Information, and Tax-Motivated Income Shifting" by Harald J. Amberger and Benjamin Osswald, 10<sup>th</sup> EIASM Conference on Current Research in Taxation, online, July 2020

<sup>\*</sup>Presented by coauthor

#### ACADEMIC EXPERIENCE

# **University of Texas at Dallas**

Instructor

• Intermediate Financial Management (FIN 4310)

Fall 2020, Summer 2021, Summer 2022

## **University of Texas at Dallas**

Graduate Teaching Assistant

• Intermediate Financial Management (FIN 4310)

Fall 2019, Fall 2021

• Applied Econometrics and Time Series Analysis (MECO 6312)

2018-2022

• Business Finance (FIN 3320)

Fall 2017, Spring 2021

• Business in a Global World (BA 1320)

Fall 2019, Spring 2020, Spring 2021, Spring 2022

# **University of South Florida**

Graduate Teaching Assistant

• Principles of Finance (FIN 3403)

Spring 2015

### **AWARDS AND ACHIEVMENTS**

### **University of Texas at Dallas**

- Dean's Excellence Scholarship, Fall 2022
- Naveen Jindal School of Management Three Minute Dissertation Competition Winner, October 2021
- Naveen Jindal School of Management Outstanding PhD Teacher of the Year (awarded to two students for the 2020/2021 academic year), September 2021
- Graduate Studies Scholarship, August 2017 Present
- Research Fellowship, May 2018 August 2019

# **University of South Florida**

• Highest total return in the Muma College of Business Trading Competition (finished first among over 400 business students), December 2015

#### **University of South Florida Sarasota-Manatee**

- Dean's Certificate of Recognition for Outstanding Performance on the ETS Major Field Test in Business (scored in the 99th percentile), July 2013
- Outstanding Senior in Finance (awarded to one student per year), April 2013

#### PROFESSIONAL EXPERIENCE

FedEx Services Pittsburgh, PA

Pricing Analyst, US Strategic Pricing

January 2016 - July 2017